



## BUDGET WORKSHEET

MONTHLY INCOME: (Take Home Pay)			
	Total Partner 1:		
	Total Partner 2:		
	<b>TOTAL COUPLE:</b>		
MONTHLY EXPENSES		Current Spending	Future Budget Plan
<b>GIVING</b>	Contributions/Tithe:		
<b>HOUSING</b>	Rent or Mortgage:		
	Utilities:		
	Phone:		
<b>LOANS/DEBT</b>	Auto:		
	Personal:		
	Credit Cards:		
<b>CAR</b>	Gasoline:		
	Repairs/Maintenance:		
<b>FOOD</b>	Food at home:		
	Food away from home:		
<b>HEALTH CARE</b>			
<b>INSURANCE</b>	Medical:		
	Car:		
	Home/Life/Health:		
<b>CLOTHING</b>			
<b>PERSONAL GOODS</b>			
<b>HOUSEHOLD SUPPLIES</b>			
<b>SERVICES</b>	Cell phone:		
	Cable/Dish:		
	Internet:		
	Dry Cleaning/Laundry:		
	Other:		
<b>OTHER EXPENDITURES</b>	Savings:		
	Gifts:		
	Entertainment:		
	Daycare:		
	Child support:		
	Other:		
<b>TOTAL COUPLE INCOME:</b>			
<b>TOTAL EXPENSES:</b>			
<b>SURPLUS OR DEFICIT:</b>			



1 Strongly Disagree	2 Disagree	3 Undecided	4 Agree	5 Strongly Agree
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## THE MEANING OF MONEY

Use the 1-5 scale to respond to each of the statements below:

- \_\_\_\_\_ 1. I look up to people who have been very financially successful.
- \_\_\_\_\_ 2. In making a major purchase, I consider what others will think of my choice.
- \_\_\_\_\_ 3. Having high quality things reflects well on me.
- \_\_\_\_\_ 4. It is important for me to maintain a lifestyle similar to or better than that of my peers.
- \_\_\_\_\_ 5. Having some money in savings is very important to me.
- \_\_\_\_\_ 6. I would rather have extra money in the bank than some new purchase.
- \_\_\_\_\_ 7. I prefer safe investing with a moderate return versus high-risk investing with potentially high returns.
- \_\_\_\_\_ 8. I feel more secure when I know we have enough money for our bills.
- \_\_\_\_\_ 9. I really enjoy shopping and buying new things.
- \_\_\_\_\_ 10. People who have more money have more fun.
- \_\_\_\_\_ 11. I really enjoy spending money on myself and on others.
- \_\_\_\_\_ 12. Money can't buy happiness, but it sure helps.
- \_\_\_\_\_ 13. He or she who controls the purse strings calls the shots.
- \_\_\_\_\_ 14. I would be uncomfortable putting all my money into a joint account.
- \_\_\_\_\_ 15. One of the important benefits of money is the ability to influence others.
- \_\_\_\_\_ 16. I think we each should control the money we earn.

**Scoring and interpretation:** After taking the quiz, add up your answers to the four questions for each category and record your scores below. Scores for each category can range from 4 to 20, with a high score indicating more agreement with that approach. It is possible to have high or low scores in more than one category. General guidelines for interpreting your scores appear in the box below.

Category	Add Items	Your Score	Interpretation of Score	Score	Interpretation
Money as status	1–4	_____	_____	17–20	Very high
Money as security	5–8	_____	_____	13–16	High
Money as enjoyment	9–12	_____	_____	9–12	Moderate
Money as control	13–16	_____	_____	4–8	Low

### COUPLE DISCUSSION:

Compare how you individually scored in each category. Discuss how you each value money.